

The P4W Residential Conveyancing Starter Kit

Enhance the delivery of your property services

Our time saving residential property workflows have been developed to ensure busy conveyancing teams can easily navigate the purchase, sale, and transfer of equity on conveyancing matters. It's been designed to automate time consuming manual processes, and improve productivity and accuracy, while managing the risks associated with data, deadlines, and compliance.

How it works

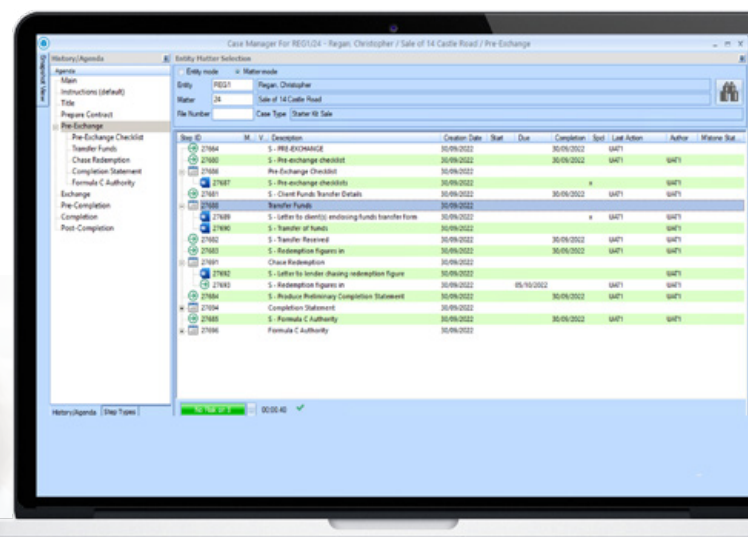
The simplicity of the P4W Conveyancing Workflow offers your team a smooth user experience. Once a matter of a relevant case type is created, all the user needs to do is process the workflow steps, following on-screen prompts. They can enter relevant property details, add the required contacts, and then simply select the workflow they want to process. All the relevant items needed will be automatically added to the case history, whilst retaining the flexibility to use ad hoc letters, documents, and emails as necessary.

Tailored approach

This workflow platform is highly configurable. If you have unique processes or requirements, the P4W consultancy team will be happy to assist in tailoring the workflows and documents to suit your firm's work methods.

Key Benefits:

- Reduce pressure on staff with easy-to-follow workflows
- Optional integrations with InfoTrack and Perfect Portal
- Automate repetitive data entry
- Reduce the risk of data errors
- Ensure all key stages are reached on time

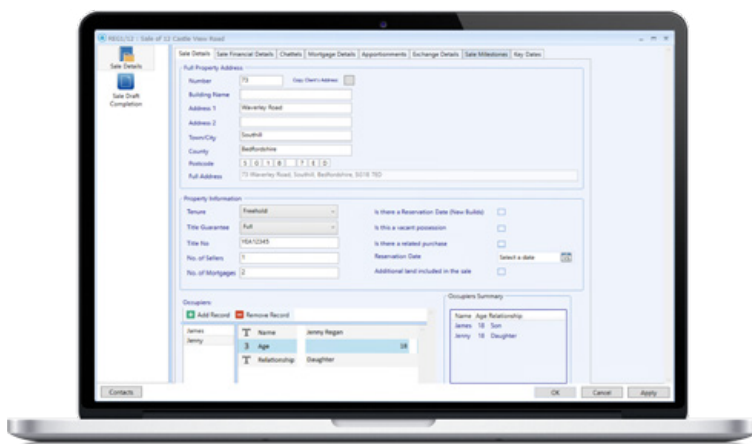


P4W conveyancing workflow

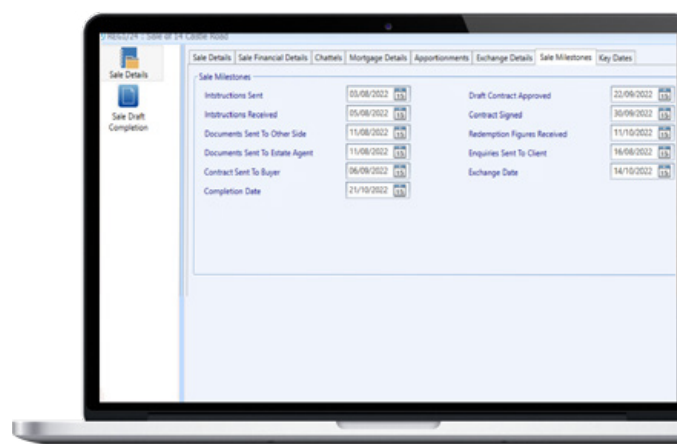


Key features:

- Each step of the process has been given specific workflows which bring through related milestones, pre-coded letters, documents, and forms
- Easy to track milestones ensure fee earners can see exactly what's been done, and what's left to do
- Pre-coded letters and documents are included in the workflow to save time and reduce the risk of errors
- Integrates with OyezForms, Laserforms and Cloud Forms to ensure the required forms are available within the workflows
- Custom data screens capture required information for sale, purchase, and transfer of equity matters, reducing the need for duplicated data entry
- Task reminders and key dates ensure nothing gets missed or forgotten
- Includes maintained SDLT and Land Registry fee calculators
- Optional integrations with InfoTrack and Perfect Portal save significant amounts of time.



Conveyancing Workflow case milestones



Conveyancing Workflow customised data

Talk to Advanced

To discover how P4W Residential Conveyancing can help you achieve your goals, get in touch today

Contact us

 advanced



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