

Form Updates for Laserform & Cloud Forms

Update No: **866** Date: **18 January 2022**

This bulletin contains information about **Landlord and Tenant, Probate, Cloud and HMRC forms.**

Landlord and Tenant for Immediate Use

The following forms have been updated and are now available for immediate use.

		Version	Date
<input type="checkbox"/>	LT504A Claim Form (CPR Part 8) by Landlord for the determination of interim rent under section 24 C or D of Part 2 of the Landlord and Tenant Act 1954 (CPR Part 56 and PD 56: 3.19)	700006	1/22
<input type="checkbox"/>	LT508 Application Notice for interim rent in Landlord and Tenant claim - PD 56: 3.17 and 3.18	700002	1/22

Probate for Immediate Use

Further to customer feedback the following forms have received minor amendments. The content of the forms and the date stamp remains the same and the current versions remain acceptable.

		Version	Date
<input type="checkbox"/>	PA1A Probate Application - where the deceased did not leave a will that deals with assets in England and Wales	700007	1/22
<input type="checkbox"/>	PA1P Probate application - where the person who has died left a will	700008	1/22

Cloud Forms for Immediate Use

The following forms have had minor amendments to ensure they work with optimum features in the Cloud Forms application.

As there is no content changes on the forms, the previous versions will continue to be acceptable.

		Version	Date
<input type="checkbox"/>	SH01 Return of allotment of shares	700010	11/18
<input type="checkbox"/>	SH01(C1) SH01 continuation - Statement of capital	700004	6/16
<input type="checkbox"/>	SH01(C3) SH01 continuation - Shares allotted	700002	6/16

HMRC for Immediate Use

HMRC have released new and updated versions of the following forms as a result of the government announcement regarding changes to the reporting regulations for most non-taxpaying estates. The changes apply to deaths on or after 1st January 2022 and mean that most non-taxpaying estates will no longer have to complete an Inheritance Tax (IHT) form to obtain probate, or in Scotland, confirmation. Qualifying 'excepted estates' will instead only be required to provide three IHT estate values and make two simple declarations on the probate or confirmation application. Taxpaying estates where IHT is due are not affected by the changes.

For deaths before 1st January 2022 the existing rules will continue to apply and the forms have been updated accordingly. There will be a period of 'cross-over' for deaths on or before 31st December 2021 and deaths on or after 1st January 2022, so a customer will need to select the IHT form that is specific to the date of death so that they follow the correct procedure.

All forms are available for immediate use.

		Version	Date
<input type="checkbox"/>	IHT205(2011)	Return of Estate Information (Where death occurred on or after 6 April 2011)	700002 1/22
<input type="checkbox"/>	IHT217	Claim to transfer unused nil rate band for excepted estates	700004 1/22
<input type="checkbox"/>	IHTC1	Inventory Form - Confirmation (Scotland) (for deaths on or before the 31 December 2021)	700013 1/22
<input type="checkbox"/>	IHTC1+	Inventory Form - Confirmation (Scotland) (for deaths on or before the 31 December 2021)	700005 1/22
<input type="checkbox"/>	IHTC1(2022)	Inventory Form - Confirmation (Scotland) (for deaths on or after the 1 January 2022)	700000 1/22
<input type="checkbox"/>	IHTC1(2022)+	Inventory Form - Confirmation (Scotland) (for deaths on or after the 1 January 2022)	700000 1/22
<input type="checkbox"/>	IHT1&2	Inventory Form - Confirmation (Scotland) (for deaths on or before the 31 December 2021)	700001 1/22
<input type="checkbox"/>	IHTC1&2+	Inventory Form - Confirmation (Scotland) (for deaths on or before the 31 December 2021)	700001 1/22
<input type="checkbox"/>	IHTC1&2(2022)	Inventory Form - Confirmation (Scotland) (for deaths on or after the 1 January 2022)	700000 1/22
<input type="checkbox"/>	IHTC1&2(2022)+	Inventory Form - Confirmation (Scotland) (for deaths on or after the 1 January 2022)	700000 1/22
<input type="checkbox"/>	IHTC4(S)	Corrective Inventory and Account (for deaths on or before the 31 December 2021)	700005 1/22
<input type="checkbox"/>	IHTC4(S)(2022)	Corrective Inventory and Account (for deaths on or after the 1 January 2022)	700000 1/22
<input type="checkbox"/>	IHTC5(2006)	Return of Estate Information (Where death occurred on or after 1st September 2006) (Scotland)	700010 1/22
<input type="checkbox"/>	IHTC5ES(2006)	Information about Small Estates (Where death occurred on or after 1st September 2006) (Scotland)	700005 1/22



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