

Choosing how to manage your documents isn't easy. With diverse solutions, to select from, it can be difficult to determine which tool is right for your team.

To simplify the complicated realm of document management, we've created this resource to help you distinguish between the general and legal-specific tools in the market and identify the capabilities and features your team needs - so you can design a document management solution that will support your lawyers at every step, empowering them to deliver the best in legal services.

#### Document Management System (DMS):

A DMS helps you create, edit, review, secure and share your critical documents, and more - so you can work more efficiently.

#### NetDocuments - DMS+:

NetDocuments offers your firm multiple solutions (ORGANISE, PROTECT, PLAN, DELIVER and LEARN) that deliver even more features above and beyond the core DMS. The marks below indicate what you can get with additional solutions

DOCUMENTS & FILES	Doc Mgt System (DMS)	NetDocuments DMS+
Document Storage	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Document Library Services	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Collections / Bundles	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Retention & Disposition	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Legal / Litigation Holds	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Optical Character Recognition (OCR)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Integration with Microsoft & Adobe	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>EMAIL</b>		
Email Management	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Predictive Filing	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Folder Mapping	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Integration with Microsoft Outlook	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>SECURITY</b>		
Document Level Security	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Granular Access Controls	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Data Loss Prevention	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Ethical Walls	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>COLLABORATION</b>		
Preview & Annotate	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Internal Collaboration	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Secure External Sharing	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Secure External Collaboration	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Real-Time Messaging	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>TASKS &amp; WORKFLOWS</b>		
Work and Task Management	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Automation	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Templates	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>OTHER</b>		
Reporting & Analytics	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Artificial Intelligence (AI) / Machine Learning (ML)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Integrates w/ Other Systems	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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The goal of technology is to make your life easier, not more complex. But if your document management system gets too complicated, it can create extra challenges for your team as they navigate the platform.

That's why NetDocuments helps streamline your document workflow with numerous built-in capabilities, add-on features, and seamless integrations with Microsoft solutions and other critical legal technology—ultimately helping lawyers focus less on process and more on what inspires them every day.

## More Information:

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